

mclaren knight

professional
capability
statement



■ life experience

mclaren knight began as an idealistic practice dedicated to providing an absolute premium service to specialist needs and high dependency clients. The practice has evolved over the years and has established a niche as an innovative specialist services and taxation practice; yet the staff pride themselves on maintaining the foundry core principles of value for money with a strong client focus.

By seeking to employ specifically trained professionals who will work within a team, yet remain individualistic, innovative and provocative with their problem solving and value adding skills, **mclaren knight** can work with clients to initiate and stimulate financial growth, or value add to already progressive businesses, by providing analysis and recommended improvements or solutions to particular problems or issues.

■ our approach

As a business owner or professional adviser you need to be able to obtain specialist advice and support whenever you need it. Whether the advice is general business advice, an urgent response to a business challenge, a strategic look at business development or a detailed written advice on a particular issue, the professionals at **mclaren knight** will deliver.

Our approach is based on establishing, fostering and maintaining long term relationships with our clients and professional partners. We get to know our clients' businesses and expectations. By continually developing and training our staff we can meet those challenges put to us and always give astute, commercial, incisive and cost effective advice.

We know that all businesses are different and that is why we work closely with our clients to understand their business as well as their personal objectives. As no two clients are alike, our individualistic approach enables our professionals to understand the intricacies (and the impact) that certain situations will have on our client's business, thus enabling us to suggest both realistic and relevant, pro-active, preventative or reactive measures.

We achieve and maintain our high ethical and technical standards via continuous planning and adaptation, so as to focus our resources on the identification, assessment and mitigation of the risks impacting on our clients' business operations and financial viability.

Our clients find that we support and advise them every step of the way to achieve their business objectives, and we encourage them to ask questions or to discuss issues with our advisers at any time. After all, the growth of our business is dependant upon the growth of your business.

■ our independence

mclaren knight is not a legal firm nor are we involved in the financial planning industry; we do not provide investment advice. We are therefore absolutely independent and can provide broad and unbiased advice in relation to a client's financial situation.

mclaren knight also recognises and understands that a persons' privacy is paramount and therefore bind all staff to a strict and onerous personal information management policy that protects you and your family's confidential information. As a client you will be provided with a full copy of this policy and you can expect nothing but our full compliance with the policy's directions at all times.

our services

At **mclaren knight** we have three distinct yet symbiotic service divisions that work in unison to achieve our client's objectives. When third party specialist services are required we can refer you to an appropriate adviser. Over the years we have developed an excellent network of preferred partner professionals, and we will be more than happy to introduce you to them should it be required.

At present, the team at **mclaren knight** can assist you with the following:

business services**accounting services**

- bookkeeping & data entry
- financial statement preparation
- management & cost accounting
- budgeting & forecasting
- business structuring
- accounting system reviews & reports

taxation services

- tax return preparation
- tax planning
- tax structuring
- tax debt advocacy
- general & specialist tax advice
- private rulings
- tax audits
- goods & services tax

advisory services**portfolio management**

- asset protection
- assistance with estate planning
- strategic growth plans
- corporate governance & registry compliance
- business restructuring advice and management
- assistance with retirement planning
- asset development programs

finance services

- commercial lending, business loans
- leases, chattel mortgages for vehicles or plant & equipment items
- consumer lending - home loans, car loans, investment loans
- distressed property lending
- debt consolidation or refinance
- cashflow finance solutions
- management & letting rights
- construction & development loans
- margin lending

specialist services

audit & assurance services

- business plans
- business valuations (not court related)
- business viability assessment
- tax audits
- due diligence reviews
- mergers & acquisitions
- statutory & specialist audits
- internal control reviews
- risk assessment & management

forensic & advocacy services

- independent accounting experts
- consultive accounting experts
- expert witnessing
- business valuations (court related)
- fraud deterrence investigation services
- tax advocacy (debt & audit)
- dispute resolution
- damages assessment
- loss of earnings
- loss of business profits

insolvency & recovery services

- voluntary administrations (including deed of company arrangement)
- member's voluntary liquidations
- creditor's voluntary liquidations
- receiver & manager appointments
- statutory trusteeships
- agents for mortgagees
- investigative accountants reports
- solvency reviews
- insolvent trading reviews
- partnership disputes

other publications

To assist our clients and partnered professionals we publish various flyers and brochures as part of our **MENTOR PROGRAM**. Please visit our website to obtain a current list of publications. You can also contact our office to obtain a full suite of our publications.

mclaren knight is staffed by experienced, committed professionals, who are selected and trained to identify the needs and goals of clients, and to work with them to achieve the desired result.

At **mclaren knight** we take our reputation extremely seriously. We only adopt the latest practices and use the most current information.

Our team members must undertake regular internal and external training to ensure, that their abilities meet, if not exceed, the evolving demands of the market.

To learn more, please visit your local **mclaren knight** office or visit www.mclarenknight.com.au